PRESS RELEASE
On the preliminary final financial results of 2025

Rompetrol Well Services S.A. (PTR) is one of the most important well services companies in Romania. It provides a wide range of services for oil and gas wells in Romania and Eastern Europe (cementing, stimulation, various pumping, pressure testing, instrumentation, well casing operations, etc.).

During 2025, the activity was influenced by several factors independent of the company's current activity - the impact of applicable fiscal measures, which reduced the forecasted level of investments on the market, the implementation of restructuring programs in the industry, which led to the postponement of the launch of orders related to ongoing contracts.

Rompetrol Well Services took part, in 2025, in several projects in Romania and the region, in which it carried out 69 primary cementing operations, 163 secondary cementing operations and 425 stimulation operations, recording a total number of works decreasing compared to the company's forecasts.

Through the operations carried out in 2025, the company managed to record a positive operational result of approximately RON 2.7 million, respectively a positive net result of RON 4.6 million.

During 2025, Rompetrol Well Services adapted to the volatile market context and maintained its profitability, through a business strategy focused on identifying new opportunities and partnerships. In this regard, a contract was signed for cementing services in the project that aimed to build geothermal wells for Gerota Hospital.

The company continues to analyze opportunities for involvement in projects specific to the upstream market, as well as cementing projects in areas with geothermal potential in Europe.

All the company's commitments were managed in conditions of financial balance, ensuring all the cash availability necessary for the full and timely payment of commercial commitments, salary rights and budgetary debts. The solid liquidity position allowed the company to fully finance its working capital from its own sources.

Sum in RON	**12 months of 2025**	**12 months of 2024**	**Q IV 2025**	**Q IV 2024**
Operating income, of which:	66,453,513	77,024,291	19,431,015	22,272,784
Rendered services	62,829,476	74,196,791	16,311,367	19,957,163
Operating expenses	(63,740,121)	(68,415,726)	(15,840,056)	(17,267,088)
Operating results	**2,713,392**	**8,608,565**	**3,590,959**	**5,005,696**
EBITDA*)	**7,956,803**	**12,957,617**	**5,110,685**	**5,728,544**
Net financial revenue	2,987,894	3,168,160	697,463	616,938
NET RESULT	**4,653,404**	**10,237,307**	**3,491,841**	**4,956,854**

**) EBITDA = Operating result - value adjustments with regard to fixed assets and current assets - adjustments regarding provisions*

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The full version of the Report on the preliminary financial results of Rompetrol Well Services SA (currently under audit) as of 31.12.2025 is available on the company's website *rompetrolwellservices.com / Investor Relations / Financial results and reports / Annual reports* or on the website of the Bucharest Stock Exchange, starting on 27.02.2026 at 18:00.

Rompetrol Well Services S.A was established in 1951 as a state-owned company under the Ministry of Petroleum and Chemistry, under the name "ICOTS - Cementing, Operations and Special Transport Enterprise". Since 1990, the company has become the commercial company Petros Ploiești and has been listed on the Bucharest Stock Exchange since 1998. The Rompetrol Group (now KMG International) took over the majority of shares in 2000, currently holding a 73% stake.

GENERAL MANAGER,

Georgian Stefan Florea